Workforce Timekeeper

What's New

Although Timekeeper widgets provide the same features and functions as the classic timecard, how you access many of these features and functions has changed.

KronosWorkforce Central version 8.0



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The Workforce Timekeeper version 8 timecard has been enhanced to improve your experience and give you greater control over your working environment. But with change comes ... changes. How you access many features and functions is different. This document shows those changes.

New design

Timecard version 7.0

Timecard Schedule People R	eports Nore +										•
TIMECARD											
Loaded: 4:26PM	NA	ime a iD 23	23								
		me Period Current Pa	y Penod	•							
Actions * Punch *	Amount * Accruals * Comm	sent * Approvals *	Overtime * Reports	s * Leave *							
Date	Pay Code	Amount	In	Transfer	Out	In	Transfer	Out	Shift	Daly	Cumulative
X 2 Sun 2/07	*			•			*				
X 1 Mon 2/08	•			*			•				
X 14 Tue 2009	•			•			•				
X X Wed 2/10	•			•			-				
X 5 5+2/12											
X 2 Sup 2/14											
X 2 Mon 2/15											
TOTALS & SCHEDULE ACCRU	ALS AUDITS										
				Date	Start Time		End Time		Pay Code		Amount
All 👻			Mon 2/08								
Account	Pay Code	Arrount Wapes	Tue 2/09								
			Wed 2/10								
			Sat 2/13								
			 Sun 2/14 								

Timecard version 8.0

Timecard	s													E
Adams. J	ns. J.A 💽 🕴 1 of 255 🖇 6													
O - View	O·· J·· Line B IC B<													
	Date		Schedule	In	Out	Transfer	Pay Code	Amount	Shift	Daily	Period			
	Sun 5/08													
± ×	Mon 5/09		9:004M-5:00PM	9:00AM	5:00PM				7.5	7.5	7.5			
+ ×	Tue 5/10		9:00AM-5:00PM	9:00AM	5:00PM				7.5	7.5	15.0			
± ×	Wed S/11		9:004M-5:00PM	9:00AM	5:00PM				7.5	7.5	22.5			
	Thu 5/12										22.5			
	Fri 5/13										22.5			
	Sat 5/14										22.5			
	Sun 5/15		6:00PM-11:00PM	4							22.5			
	Mon 5/16													
Totals	Totals Accrue Bahl Crait													
AI		v	ILA											
	L	ocation		dol.			Account	Pay	Code		Amount		Wages	
						101/201/301/401/	501/601/701	All Regular				22.5		\$168.75
						101/201/301/401/	501/601/701	Regular				22.5		\$168.75

The timecard is configured for each employee or manager.

- The employee sees an hourly or project view depending on their assigned time-entry method.
- The manager sees the appropriate timecard view for each employee.

It's Java-free

Workforce Timekeeper version 8 eliminates the need for most employees and managers to load Java runtime environments on client desktops when they use Workforce Central.

However, single-link widgets that need to access Java content still work as before; this helps you to make a smooth transition from the Java objects to the new HTML5 components.

HyperFind selection

You can now select time periods and locations by HyperFind in the upper right corner of the timecard.



Navigational enhancements

Arrow keys ease movement between cells in the timecard.

- Down arrow Move to and select the cell below.
- Up arrow Move to and select the cell above.
- Left arrow Move to and select the cell to the left.
- **Right arrow** Move to and select the cell to the right.
- Enter key Move to and select the cell below, the same as the Down arrow. However when the cell contains a drop-down list, press Enter to select the current item, close the editor, select the cell below, and open the editor if the destination cell is editable.

Color codes

The timecard uses background colors to indicate the following:

- **Orange** = Approved by employee
- **Yellow** = Approved by manager
- Green = Approved by manager and employee
- Gray = Signed off

GoTo navigation

From the timecard, click GoTo 😎 to show other widgets that are available for the *same* selection of employees. You *don't again* have to select the employees and time period each time you change widgets.

It's configurable

You can configure the following:

- The presence and order of available columns
- Column widths
- Pre-selected pay codes to speed entry of common pay code edits
- A column that displays the employee's schedule within the timecard

Also you can configure the following widget parts (add-ons) as tabs along the bottom of the timecard:

- Accruals Show, hide, or set the order of accrual reporting fields or accrual codes.
- Activities In the Activity Summary, show Total Activities, Labor Account Summary, or Pay Code Summary.
- Averaging Select and set the order of averaging reporting fields.
- **Totals** Set the default totals span to All, Shift, Daily, or Cumulative; and set the default data grouping to All, Account, Location and Job, or Pay Code.

Note: Move Amounts is available only if you select All for the data grouping.

• **Debit Credit** — Tracks hours against a scheduled shift (daily, weekly, or pay period) to determine if the employee worked all of their scheduled hours. The work rules and employment terms must be configured for averaging and shortfall hour calculations.

In addition, you can:

• Configure which widget part loads by default when the timecard loads.

Important: The choice of widget part can affect system performance. Example: If Accruals is the default widget part, the system re-processes accruals each time you load a timecard.

• Rename the column headings for the widget parts.

What happened to the menus?

In general, the version 8 Timecard replaces menu selections with buttons in the tool bar along the top, and in call-outs when you right-click cells.

Actions menu

Version 7.0



Version 8.0

The Actions menu is replaced by buttons in the tool bar:

- Refresh the data and the view: Click **Refresh O**.
- Click Calculate Totals .
- Email: not available
- Print the timecard: Click **Print Timecard** 🖶.
- Print the screen: not available
- Save changes: Click Save 🖪.

Punch menu

Version 7.0

Punch	Amount 🔻
Edit ⇒	
Resolve E	xception
Mark as R	leviewed
Unmark as	s Reviewed
Justify Ex	ception –⇒

Version 8.0

• Right-click a cell.

Punch Actions	×
Date:	2/03/2016
Rounded Time:	2/03/2016 8:00AM GMT-05:00
Override: Time Zone:	Out Punch (GMT -05:00) Eastern Time (USA; Canada)
Last Edit Date: Edit Made By:	2/08/2016 SUPERUSER
Defit Comments	Justify Exception

- Click Edit, Comments, or Justify Exception.
- Version 8.0: Exceptions widget

Use the Exceptions widget to resolve exceptions and mark or unmark exceptions as reviewed. Select GoTo \bigcirc > Exceptions.

Amount menu

Version 7.0



Version 8.0

• Edit: Available from call-outs

Right-click a cell. Click Edit 🖉.

- Move: Available only if the data grouping is All
- Delete Moved: Available only if the data grouping is All
- Historical Corrections replaces the historical amount menu items.

If authorized, you can edit a signed-off timecard. Select a previous pay period or enter a range of dates that includes a signed-off pay period. For instructions, refer to the *Workforce Timekeeper Historical Corrections Configuration and User Guide*.

Accruals menu

Version 7.0



Version 8.0

• Click Accruals Actions in the tool bar.

Select Reset Accruals or Move Accruals Amount.



• To view accrual profile assignments, right-click the person's photo or name.



Comment menu

Version 7.0

Comment	Approv				
Add Comment					
Delete Comment					
Add Note					
Delete Note	*				

Version 8.0

• Right-click a cell.

Punch Action	s
Date:	2/03/2016
Time:	8:00AM
Rounded Time:	2/03/2016 8:00AM GMT-05:00
Override:	Out Punch
Time Zone:	(GMT -05:00) Eastern Time (USA; Canada)
Last Edit Date:	2/08/2016
Edit Made By:	SUPERUSER
Edit Comments	Justify Exception

• Click Comments **9**.

Approvals menu

Version 7.0

Approvals Overtim					
Approve					
Remove Approval					
Approve Overtime					
Sign Off					
Remove Sign-Off					

Version 8.0 — If you are a manager

• Click Approve Timecard in the tool bar.

Select Approve Timecard, Remove Timecard Approval, or Remove All Timecard Approvals.



• To approve overtime, right-click a date.

Date Ac	tions		×
Date:	Tue	e 2/02	
Approve Overtime	Ø Edit		Justify Exception

Click Approve Overtime 🔍

• Click Sign Off in the tool bar.

Select Sign Off or Remove Sign-Off.



Version 8.0 — If you are an employee

- Click Approve Timecard in the tool bar.
- Select Approve Timecard or Remove Timecard Approval.



Overtime menu

Version 7.0

Overtime R					
Delete Request					
Approve					

Version 8.0

• Right-click a date.

Date Act	tions	7-00014	×
Date:		Tue 2/02	
Q Approve Overtime	D Edit		Justify Exception

• Click Approve Overtime

Reports menu

Version 7.0



Version 8.0: Reports widget

The Reports widget replaces the Time Detail menu item.

Use the Reports widget to view reports that show timecard details, as well as to run standard or custom reports that show employees currently earning time, employee schedules, system configuration settings, or other detailed information.

Select GoTo **Select** Select GoTo **Select** Select GoTo **Select** Select Se

REPORTS SELECT REPORTS CHECK REPORT STATUS Run Report Refresh Email Print Schedule Report Validate Template Edit Template Create Favorite Duplicate Favorite Delete Favorite Edit Template Create Favorite Duplicate Favorite Delete Favorite Delete Favorite Edit Template	Reports 👻	
REPORTS SELECT REPORTS CHECK REPORT STATUS Run Report Refresh Email Print Schedule Report Validate Template Edit Template Create Favorite Duplicate Favorite Delete Favorite Create Favorite Create Favorite Create Creater Schedule Creater Scheduler Scheduler Statutory Reports The Time Leave		
SELECT REPORTS CHECK REPORT STATUS Run Report Refresh Email Print Schedule Report Validate Template Edit Template Create Favorite Save Favorite Duplicate Favorite Delete Favorite Edit Template Favorites All Accruals Activities Attendance A Adtendance Biometrics Configuration Data Collection Detail Genie Forecaster Import Leave Roll-Up Genie Scheduler * Scheduler Statutory Reports * TeleTime IP Timecard * *	REPORTS	
SELECT REPORTS CHECK REPORT STATUS Run Report Refresh Email Print Schedule Report Validate Template Edit Template Create Favorite Save Favorite Duplicate Favorite Delete Favorite - Favorites All - Activities - Configuration - Data Collection - Detail Genie - Forecaster - Import - Eduard - Scheduler - Statutory Reports - TeleTime IP -		
CHECK REPORT STATUS Run Report Refresh Email Print Schedule Report Validate Template Edit Template Create Favorite Save Favorite Duplicate Favorite Delete Favorite Edit Template + Favorites All Activities Additional activities Activities + Activities - Activities - - - Activities - - - - - Activities - - - - - Attendance - <th></th> <th></th>		
Run Report Refresh Email Print Schedule Report Validate Template Edit Template Create Favorite Save Favorite Duplicate Favorite Delete Favorite Delete Favorite + Favorites - - - - - + Favorites - Duplicate Favorite Delete Favorite Delete Favorite + Favorites -	SELECT REPORTS CHECK REPORT STATUS	
Create Favorite Save Favorite Duplicate Favorite • Favorites • All • Activities • Configuration • Data Collection • Forecaster • Import • Easeve • Roll-Up Genie • Statutory Reports • TeleTime IP • Timecard • Working Time Directive	Run Report Refresh Email Print Schedule Report Validate	Template Edit Template
Favorites All Accruals Activities	Create Favorite Save Favorite Duplicate Favorite Delete Favorite	
 All Accruals Activities Attendance Biometrics Configuration Data Collection Detail Genie Forecaster Import Leave Roll-Up Genie Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive 	+ Favorites	
 Accruais Activities Activities Attendance Biometrics Configuration Data Collection Data Collection Detail Genie Forecaster Import Leave Roll-Up Genie Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive 	+ All	
Activities Activities Attendance Attendance Biometrics Configuration Data Collection Detail Genie Forecaster Import Leave Roll-Up Genie Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive	+ Accruals	
Attendance Biometrics Configuration Data Collection Data Collection Detail Genie Forecaster Import Leave Roll-Up Genie Scheduler Scheduler Statutory Reports TeleTime IP Timecard Wurking Time Directive	+ Activities	
Biometrics Configuration Data Collection Data Collection Detail Genie Forecaster Import Leave Roll-Up Genie Scheduler Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive	+ Attendance	
Configuration Data Collection Detail Genie Forecaster Import Leave Roll-Up Genie Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive	+ Biometrics	
Data Collection Detail Genie Forecaster Import Leave Roll-Up Genie Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive	+ Configuration	
Detail Genie Forecaster Import Leave Roll-Up Genie Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive	+ Data Collection	
Forecaster Import Leave Roll-Up Genie Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive	+ Detail Genie	
Import Leave Roll-Up Genie Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive	+ Forecaster	
Leave Roll-Up Genie Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive	+ Import	
Roll-Up Genie Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive	+ Leave	
Scheduler Scheduler Statutory Reports TeleTime IP Timecard Working Time Directive	+ Roll-Up Genie	
Statutory Reports TeleTime IP Timecard Working Time Directive	+ Scheduler	:
TeleTime IP Timecard Working Time Directive	+ Statutory Reports	
+ Imecard	+ TeleTime IP	
▲ working time tirective	+ Timecard	
	+ working time birective	

Version 8.0: Rule Analysis widget

The Rule Analysis report widget replaces the Rule Analysis menu item.

Use the Rule Analysis report widget to show how the system interprets pay rules, work rules, and other factors in calculations.

Select GoTo **Select** Analysis.

RULE As of 3	E ANALYSIS 1/21/2016 3 20PM	Person & M Adams, J A(6) Allowed Date Range 3/14/2016 - 3/20/2016	Help	
	apse All Hide Employee Info			
Time	Period 3/14/2016	Аррау		
Prima	ry Account 11/09/2015 - forever Organiz	ation/Hospitala/Hosp A/Floor 1/ER/RH; 103/205/301/406/0501/0605/701		
Pay R	ale Full Time beginning of time - forever Revisio	ins beginning of time - forever		
Base	Wage beginning of time - forever \$7.50			
1	3/14/2016 Monday			Pay Period Start
2	a 3/15/2016 Tuenday			
3	a 3/16/2016 Wednesday			
4	 3/17/2016 Thursday 			
6	3/18/2016 Friday			
8	 3/19/2016 Saturday 			
7	 3/23/2016 Sunday 			

Leave menu

Version 7.0



Version 8.0: Quick Leave Editor widget

The Quick Leave Editor widget replaces this menu item; use it to track or edit leave time.

Select GoTo Solution Select GoTo Solution Select GoTo Solution Select Control Select Control Select Solution S

What happened to the tabs along the bottom?

The tabs are still there but are hidden by default. Click = to show the tabs.

Totals & Schedule

Version 7.0

TOTALS & SCHEDULE	ACCRUALS AUDITS					
						Date
All					Sun 3/20	
Acc	count	Pay Code	Amount	Wages	Mon 3/21	
-	•	,			Tue 3/22	
		ITS Date Pay Code Amount Wages Sun 3/20 Mon 3/21 Tue 3/22 Wed 3/23 Thu 3/24 Fri 3/25 Sat 3/26				
					Thu 3/24	
					Fri 3/25	
					 Sat 3/26 	
					:	

Version 8.0

- If the tabs are not visible, click ___.
- Select the Totals tab.

Accruals	Tot	als Debit-C	redit		
All	-	All	-		
All		All		•	
Shift	Job	Account	Pay Code	Amount	Wages
Daily		Location and Job	acation	8:00	\$60.00
Period to Date		Pay Code			
Time sp	ans	Totals group-	by		

Accruals

Version 7.0

TOTALS & SCHEDULE	ACCRUALS	AUDITS		
Accrual Profile VAC, F	PRL, SK, FMLA F	ull Time		
Accrual Code	Δ	Balance on Selected Date	Units	
CTFMLA		0:00	Hour	3/27/20
FMLA		0:00	Hour	3/27/20
Personal		0.0	Day	3/27/20
Sick		0:00	Hour	3/27/20
STD		0:00	Hour	3/27/20
UNLA		0:00	Hour	3/27/20
Vacation		10:00	Hour	1/01/20

Version 8.0

The Accruals tab displays employee accruals information, such as Sick and Vacation, for the selected time period.

- If the tabs are not visible, click ___.
- Select the Accruals tab.

[Accruals Debit-Cre	edit Totals					
	Benefit	Available Balances	Units	Benefit Period	Opening Balances	Ending Balances	
	Personal Day	1.0	Day	Thu 1/01/2015	0.0	1.0	
	Prior Time Off i	0:00	Hour	Thu 1/01/2015	0:00	0:00	
	Sick Day	5.0	Day	Thu 1/01/2015	0.0	5.0	-

Audits

Version 7.0

TOTALS & SCHEDULE	ACCRUALS AU	UDITS			
Type of Edit All		•	Data Sources 🔿	All	
Date	Time		Туре	Account	Pay Code

Version 8.0: Audits widget

Use the Audits widget to display audits of employee timecards, schedule audits and if configured, audits to track and manage activities.

Select GoTo **Select** > Audits.

Category:		Type of E	dit:				Previous Pay	Period		All Home		•
Audits		- All		-								
Edwards,	Elvira	▼ 007204	◀ 3 of 53 🕨							Refre	en Go To	Ŧ
Date	Time	Туре	Account	Pay Code	Amount	Work Rule	Override	Comment	Edit Date	Edit Time	User	Dat
/17/20	8:00AM	Add Punch					In Punch		6/17/20	11:45A	Manage	
/17/20	9:00AM	Add Punch					Out Pun		6/17/20	11:45A	Manage	•
5/17/20	8:00AM	Delete Punch					In Punch		6/17/20	11:45A	Manage	•
/17/20	9:00AM	Delete Punch					Out Pun		6/17/20	11:45A	Manage	•
j/18/20		Delete Pay Code	01/0605/701	Baylor	7.0				6/17/20	11:49A	Manage	•
5/17/20	4:00PM	Add Punch					Out Pun		6/17/20	11:51A	Manage	
/17/20	7:00AM	Add Punch	02/0606/702			ID VeryLates	In Punch		6/17/20	11:51A	Manage	-
j/17/20	9:00AM	Edit Punch	02/0606/702			1D VeryLates	In Punch	Dog ate	6/17/20	11:51A	Manage	
j/17/20	9:00AM	Add Comment	02/0606/702			ID VeryLates	In Punch	Dog ate	6/17/20	11:52A	Manage	
/18/20		Add Hours Wor			5.0		New Shift		6/17/20	11:53A	Manage	•
/18/20		Edit Hours Wor			5.0	[Callback]	New Shift		6/17/20	12:19P	Manage	
/18/20		Add Comment			5.0		New Shift	Bonus f	6/17/20	12:22P	Manage	
/18/20		Add Comment			5.0		New Shift	Doing h	6/17/20	12:22P	Manage	
/18/20		Edit Hours Wor			5.0	Callback []	New Shift		6/17/20	12:18P	Manage	